

Your guide to Shareview Dealing

Keeping it simple



The convenient way to trade and manage your shares

Whether you want to complete a one-off sale, consolidate your portfolio online, pay less tax on your investments or improve your knowledge of the market, Equiniti's Shareview Dealing services give you security and convenience.

Shareview also provides a wealth of free resources for all levels of experience. With our award winning, UK based call centre, you'll have the support you need throughout the investment process.

Remember that investments can rise as well as fall and you may not get back all the funds that you put in.



What are you looking for to help you invest?

No matter what stage you have reached in your investment plan, Equiniti Shareview can improve your experience and make it more efficient.

I want to:



Sell or buy paper share certificates or CSN shares

Certificated and CSN dealing

Maybe you want to cash in your shares as soon as possible. Maybe you're just more comfortable with paper shares.

With our certificated dealing service, you can trade by telephone, by post or online. You can also deal in CSN shares of participating companies.



Consolidate, manage and trade my holdings online

Equiniti Investment Account

View your entire portfolio, including updated valuations and net gain or loss, online, so you can find out how your strategy is performing.

And when you're ready to trade, you can buy or sell online or by telephone, including features that trade for you automatically when the share price reaches your ideal.



Enjoy investment related tax benefits

Shareview Dealing ISA

The Equiniti Shareview Dealing ISA is a tax-efficient way of trading eligible securities.

The Shareview Dealing ISA offers competitive rates, easy online and telephone access, and a straight forward ISA and shares transfer process.



Gain a better understanding of the stock market

Shareview Market Info pages

Here, you can get information ranging from how trading works to the latest market headlines – all completely free of charge.

Use interactive features to search different types of investments and find the ones that complement your objectives. You can also find out which stocks directors are buying and selling.

Service features and benefits



Sell or buy paper share certificates or CSN shares

Certificated and CSN dealing

- Competitive dealing charges
- Real time price quotes
- No ongoing fees
- Where Equiniti is the registrar, settlement is made seven working days faster than the market average
- Deal in a wide range of UK shares and gilts
- Use our secure website or deal by phone
- Sell shares you hold as certificates or within a Corporate Sponsored Nominee.



Consolidate, manage and trade my holdings online

Equiniti Investment Account

- Free to open and quick to set up
- No ongoing administration fees
- Dealing commission starts at £1.75 per trade for Regular Investment
- All shares held electronically and securely
- Clear online views of your portfolio at summary and detailed level
- Real time price quotes
- Joint account option
- Online or phone dealing and management
- While you can use the Shareview Dealing Investment Account to build your portfolio, you can also transfer existing shares into the account, allowing you to take advantage of all its benefits.

Selling or buying paper or CSN shares is a phone call away. If you'd prefer, you can trade online.

Either way, it's fast, simple and secure.

The Shareview Dealing Investment Account is ideal for those who want to trade and manage their portfolio online.



Enjoy investment related tax benefits

Shareview Dealing ISA

- No need to declare income from your ISA investments on your tax return
- No Capital Gains Tax to pay on investment growth
- No additional tax to pay on UK dividends
- Plus, if you reach your ISA allowance you can carry on investing with your Equiniti Investment Account, which has no administration fees, giving you complete visibility of your portfolio.

An ISA is an Individual Savings Account designed to shelter your investments including: shares, ETFs, corporate bonds and gilts from tax.



Gain a better understanding of the stock market

Shareview Market Info pages

- Daily news updates
- Director deals
- Broker views
- Market diary
- Share prices
- Index tables
- Stock screener

Visit shareview.com/marketinfo to access information and interactive features that can support your investment goals.

Equiniti is the UK's leading provider of share registration, investor services and employee share plans, acting for around half of the FTSE 100 companies and 36 per cent of the FTSE 250.

Equiniti is responsible for 17 million shareholder accounts and over 1 million employee records and in 2013 was recognised as the Best Shareholder Services Provider at the Shares Awards.

www.equiniti.com

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T: 0871 384 2030
Calls to this number are charged at 8p per minute plus network extras. Lines are open 8:30am to 5:30pm Monday to Friday.

*Lines are open Monday to Friday 8:00am to 4:30pm for trading, and until 6:00pm for general enquiries.

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