

**Bass PLC / Six Continents PLC /
Mitchells & Butlers plc / InterContinental Hotels Group PLC**

Fact sheet

The information in this fact sheet covers the events which have affected Bass PLC shareholders since February 1979.

Six Continents PLC (was Bass PLC)

Date	Event
07 February 1979	Company changed name from Bass Charrington Limited to Bass PLC.
03 March 1988	<p>HORIZON TRAVEL PLC SHAREHOLDERS ONLY</p> <p><u>Acquisition of Horizon Travel</u> Shareholders received 0.213 shares in Bass PLC for each share held. USA Residents had their holdings sold.</p>
July 1989	<p>ZETTERS LEISURE PLC SHAREHOLDERS ONLY</p> <p><u>Acquisition of Zettlers Leisure plc</u> Shareholders in Zettlers Leisure plc could elect to receive either 1 ordinary share in Bass PLC for every 5 shares held, or a cash alternative of 150p per share.</p> <p>The trading price on 8 July 1988 was 781.5p per share (this may be useful for your records).</p>
18 April 1991	<p><u>Rights Issue</u> 1 ordinary share was issued for every 5 ordinary shares held at 800p per share.</p>
06 February 1998	<p><u>Share Consolidation</u> 25 new ordinary 28p shares were issued for every 28 ordinary 25p shares held. 1 B share of 95.5p was issued for each ordinary 25p share held.</p> <p>Following the Capital Reorganisation, the share prices on the first day of dealing (9 February 1998) were:</p> <ul style="list-style-type: none"> - Ordinary 28p shares - 930.75p - 95.5p 'B' shares - 92.5p <p>(These prices may be useful for your records)</p>

Six Continents PLC, continued

Date	Event
October 1999	<p>PUNCH NEWCO SHAREHOLDERS ONLY</p> <p><u>Cash and shares issued following reorganisation of Allied Domecq plc</u> Punch Newco Shareholders received 185.8p cash and 0.0740 Bass PLC shares for each share held (Basic offer).</p> <p>Under the 'mix and match' option, shareholders could elect to vary the proportion of cash and new Bass PLC shares they would receive.</p>
10 April 2000	<p><u>Final Redemption of 'B' Shares</u> 'B' shares repaid at 95.5p per share. All 'B' share certificates now invalid.</p> <p>Invalid share certificates were not recalled by the company.</p>
30 July 2001	<p><u>Change of Name to Six Continents PLC</u> Bass PLC share certificates became invalid. New Six Continents PLC share certificates issued</p>
11 April 2003	<p><u>Scheme of Arrangement</u> Return of Capital to create two new companies – Mitchells & Butlers plc and InterContinental Hotels Group PLC</p> <p>Shareholders received the following:</p> <ul style="list-style-type: none"> - 50 ordinary 5p shares in Mitchells & Butlers plc for every 59 Six Continents PLC shares held, and; - 50 ordinary £1 shares in InterContinental Hotels Group PLC for every 59 Six Continents PLC shares held. <p>The last day share price for Six Continents PLC was 592p (this may be useful for your records)</p>

Mitchells & Butlers plc

Date	Event
11 April 2003	<u>Issue following Scheme of Arrangement</u> The opening share price was £2.21875 (this may be useful for your records).
01 December 2003	<u>Share Consolidation:</u> 12 ordinary 7 1/2p shares were issued for every 17 ordinary 5p shares held. Shareholders also received a special dividend of 68p per share.
18 October 2006	<u>Share Consolidation</u> 34 ordinary 8 13/24p shares were issued for every 41 ordinary 7 1/2p shares held. Shareholders also received a special dividend of 100p per share.

InterContinental Hotels Group PLC

Date	Event
11 April 2003	<p><u>Issue following Scheme of Arrangement</u> The opening share price was £3.71375 (this may be useful for your records).</p>
13 December 2004	<p><u>Share Consolidation</u> 25 ordinary 112p shares were issued for every 28 ordinary £1 shares held.</p>
27 June 2005	<p><u>Capital Reorganisation</u> 11 ordinary 10p shares were issued for every 15 ordinary 112p shares held.</p> <p>Shareholders also received £24.75 in cash for every 15 ordinary 112p shares held.</p>
12 June 2006	<p><u>Share Consolidation</u> 7 ordinary 113/7p shares were issued for every 8 ordinary 10p shares held.</p> <p>Shareholders also received a special dividend of 118p per share.</p>
04 June 2007	<p><u>Share Consolidation</u> 47 ordinary 13 29/47p shares were issued for every 56 ordinary 113/7p shares held.</p> <p>Shareholders also received a special dividend of 118p per share.</p>
09 October 2012	<p><u>Share Consolidation</u> 14 ordinary 14 194/329p shares were issued for every 15 ordinary 13 29/47p shares held.</p> <p>Shareholders also received a special dividend of 108.4p per share.</p>
04 October 2013	<p><u>Special Dividend</u> Shareholders received a special dividend of 87.1p per share.</p>
01 July 2014	<p><u>Share Consolidation</u> 12 ordinary 15 265/329p shares were issued for every 13 ordinary 14 194/329p shares held.</p> <p>Shareholders also received a special dividend of 174.9p per share.</p>

The information contained in this document is completed to the best of our knowledge, but this should not be relied upon for tax purposes.