

Cable & Wireless plc

Fact Sheet

The information in this fact sheet covers the events which have affected Shareholders since March 1982.

Ordinary Shares

Date	Event (since March 1982)
03 October 1983	<p><u>Capitalisation Issue:</u> Shareholders receive one Ordinary 50p Share for every two Ordinary 50p Shares held.</p> <p>The trading price on this date was 282p per Share (this may be useful for your records).</p>
02 March 1986	<p><u>Tender Offer on behalf of Her Majesty's Government:</u> The offer price of 275p per Ordinary 50p Share, was paid in two instalments:</p> <ol style="list-style-type: none"> 1) 100p on application. 2) 175p by 17 February 1984.
07 March 1986	<p><u>Offer for Subscription:</u> Shareholders could elect to receive one 50p Ordinary Share for every eight 50p Ordinary Shares held, payable in two instalments.</p> <ol style="list-style-type: none"> 1) 300p on application. 2) 287p by 7 March 1986.
07 March 1986	<p><u>Offer for Sale on behalf of Her Majesty's Treasury of its entire holding:</u> Payable in two instalments.</p> <ol style="list-style-type: none"> 1) 300p on application. 2) 287p by 7 March 1986.
26 September 1986	<p><u>Capitalisation Issue 1:1</u> Shareholders receive one Ordinary 50p Share for each 50p Ordinary Share held.</p> <p>The trading price on this date was 322p per Share (this may be useful for your records).</p>
08 December 1988	<p>TELEPHONE RENTALS PLC SHAREHOLDERS ONLY:</p> <p><u>Acquisition of Telephone Rentals plc</u> Telephone Rentals plc Shareholders could elect to receive:</p> <ul style="list-style-type: none"> - 340p per Share or, - 7% Unsecured Loan Notes.
01 September 1989	<p><u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.</p>

Date	Event
01 September 1990	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.
01 September 1991	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.
01 September 1992	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.
01 September 1993	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.
29 October 1993	<u>Subdivision:</u> Shareholders received two Ordinary 25p Shares for each Ordinary 50p Share held.
01 September 1994	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 25p Share issued for every 206p of Loan Stock held.
01 September 1995	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 25p Share issued for every 206p of Loan Stock held.
01 September 1996	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 25p Share issued for every 206p of Loan Stock held.
30 April 1998	<u>Placing:</u> Ordinary 25p Shares offered at 800p per Share.
01 September 1999	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 25p Share issued for every 206p of Loan Stock held.
12 May 2000	CABLE & WIRELESS COMMUNICATION PLC SHAREHOLDERS ONLY: Cable & Wireless Communication plc Shareholders received: <u>Basic Offer for every 100 Shares held</u> - 46.25 Ordinary 25p Shares in Cable & Wireless plc - 5.672031 Common Stock in NTL INC - £190.18 cash
01 September 2000	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> Conversion of outstanding Loan Stock. One Ordinary 25p Share issued for every 206p of Loan Stock held, or at Shareholders' option Loan Stock could be repaid.

19 March 2010	<p><u>Scheme of Arrangement:</u> Shareholders received:</p> <ul style="list-style-type: none"> - One Cable & Wireless Communications plc Ordinary 5 Cent Share, and - One Cable & Wireless Worldwide plc Ordinary 5p Share.
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7 % Unsecured Loan Stock 2008

Date	Event
08 December 1988	<p>TELEPHONE RENTALS PLC SHAREHOLDERS ONLY:</p> <p><u>Acquisition of Telephone Rentals plc.</u> Telephone Rentals plc Shareholders could elect to receive</p> <ul style="list-style-type: none"> - 340p per Share or, - 7% Unsecured Loan Notes
01 September 1989	<p><u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.</p>
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01 September 1993	<p><u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 50p Share issued for every 412p of Loan Stock held.</p>
29 October 1993	<p><u>Subdivision:</u> Following the subdivision of Ordinary Shares, the conversion terms were amended from one Ordinary 50p Share for every 412p Loan Stock held, to one Ordinary 25p Share for every 206p Loan Stock held.</p>
01 September 1994	<p><u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> One Ordinary 25p Share issued for every 206p of Loan Stock held.</p>
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01 September 2000	<u>Conversion of 7% Convertible Unsecured Loan Stock 2008:</u> Conversion of outstanding Loan Stock. One Ordinary 25p Share issued for every 206p of Loan Stock held, or at Shareholders' option Loan Stock could be repaid.
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Cable & Wireless Communications plc

Ordinary 5 Cent Shares

Date	Event
19 March 2010	Shares issued following Scheme of Arrangement.

Cable & Wireless Worldwide plc

Ordinary 5p Shares

Date	Event
19 March 2010	Shares issued following Scheme of Arrangement.
27 July 2012	Recommended Cash Offer by Vodafone Europe B.V of 38 pence cash per share held.

Capital Gains Tax apportionment

Based on the share prices of Cable & Wireless Communications plc (CWC) and Cable & Wireless Worldwide plc (CWW) on 26 March 2010, a shareholder's base cost in Cable and Wireless plc Shares for UK Capital Gains Tax purposes will be allocated 37.78% to CWC and 62.22% to CWW.

Additional Information

Company	Details
NTL INC	Last Contact Address: Continental Stock Transfer & Trust Company 2 Broadway 19th Floor New York NY0004 United States of America

The information contained in this document is completed to the best of our knowledge, but this should not be relied upon for tax purposes.