

UNDERSTANDING THE FEES FOR THE SMALL ESTATES SERVICE

Two types of fees apply when using the Small Estates Service:

(1) Administration Fee

This is a one off fee, that is calculated based on the total value* of the holding(s).

Total value of the holding	Fees payable
Less than £200	£0
£200 or over	£50.00

(2) And Countersignature Waived Fee

This fee is for the ongoing risk associated with accepting the small estates declaration. The fee is payable per holding and depends on the value* of each holding.

Value of the holding	Fees payable
Each holding value under £100	£0
Each holding value over £100	£35.00

**The 'value' of a holding is the market value of the shares plus any uncashed dividends.*

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