Please indicate the way you would like to fund your ISA and the amount you want to invest by completing the appropriate box(es).

If you would prefer to fund your ISA using your debit card, please log on to your account and make the payment online, or alternatively call Customer Experience Centre on 0345 300 0430 with your debit card to hand.

The maximum subscription for a stocks and shares ISA is £20,000 for the tax year 2019/20 (less any contributions made to any combination of permitted ISAs).

**Section A  Your personal details**

<table>
<thead>
<tr>
<th>Title</th>
<th>Mr</th>
<th>Mrs</th>
<th>Miss</th>
<th>Ms</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last Name(s)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>First Name(s)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shareview Dealing Account Number</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Section B  Funding your ISA**

Please indicate the way you would like to fund your ISA and the amount you want to invest by completing the appropriate box(es). If you would prefer to fund your ISA using your debit card, please log on to your account and make the payment online, or alternatively call Customer Experience Centre on 0345 300 0430 with your debit card to hand.

The maximum subscription for a stocks and shares ISA is £20,000 for the tax year 2019/20 (less any contributions made to any combination of permitted ISAs).

A) Cheque from an account in your own name (made payable to Equiniti Financial Services Limited) £

B) Transferring money from your Equiniti Investment Account £

C) Using your nominated bank account

If you wish to make regular payments these will be debited on the 27th of each month or the following working day.

<table>
<thead>
<tr>
<th>Single payment amount</th>
<th>Regular payment amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>£</td>
<td>£</td>
</tr>
</tbody>
</table>

D) Transfer shares from an eligible scheme:

You must transfer the shares within 90 days of the exercise of option date and include a CREST Transfer Form for each holding.

- **a savings related share option scheme**
  Please provide a copy of the Exercise of Option notice to prove that the shares have been transferred from this type of scheme. (You must transfer the shares into an ISA within 90 days of the exercise of option date).

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>Or</th>
<th>Value of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>£</td>
<td></td>
</tr>
</tbody>
</table>

- **a share incentive plan (SIP)**
  Please provide a copy of the award notice where you have been awarded free, partnership and/or matching shares. If you have received dividend shares, please provide a copy of the notice of acquisition. (You must transfer the shares from a share incentive plan into an ISA within 90 days after the shares ceased to be subject to plan).

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>Or</th>
<th>Value of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>£</td>
<td></td>
</tr>
</tbody>
</table>

Please note: remaining share over the subscription limit will be transferred to your Investment account.
Section D  Declaration and Authority

Please read this section carefully before signing the Declaration

I apply to subscribe for an Equiniti Shareview Dealing ISA for the tax year 2019/20 and each subsequent year until further notice.

I declare that:

- All subscriptions made, and to be made, belong to me.
- I am 18 years of age or over.
- I have not subscribed and will not subscribe more than the overall subscription limit in total to any combination of permitted ISAs in the same tax year.
- I have not subscribed and will not subscribe to another stocks and shares ISA in the same tax year that I subscribe to this stocks and shares ISA.
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I shall inform Equiniti Financial Services Limited if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- I authorise Equiniti Financial Services Limited:
  - to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
  - to make on my behalf any claims to relief from tax in respect of ISA investments.
- Where applicable, I appoint Equiniti Financial Services Limited to undertake the transactions enclosed with this declaration.
- I am aware that in certain circumstances Equiniti will be obliged to share some of this information with UK tax authorities, who may pass it on to other tax authorities.
- This service is managed and administered in accordance with the Terms and Conditions which can be viewed on our website or sent to you upon request. This is our standard client agreement upon which we intend to rely. For your own benefit and protection you should read these terms carefully before completing this form.
- I declare that this application form has been completed to the best of my knowledge and belief and will promptly inform you of any changes to my circumstances.
- I permit Equiniti Financial Services Limited to submit the data provided by me in this application to Experian or any other external database used by Equiniti Financial Services Limited for the purpose of verifying my identity. A record of the search will be retained.

We may wish to offer you other products. If you do not wish us to do so please tick the box.

Signature

Date

Please return this form and attachments to:
Equiniti
PO Box 4605
Aspect House
Spencer Road
Lancing
BN99 6QY

Shareview Dealing is provided by Equiniti Financial Services Limited. Equiniti Financial Services Limited is part of the Equiniti Group. Their registered offices are Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England and Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority No. 468631.