

Please complete this form if you wish to approve a Third Party to request information about your account. If you have any questions about completing this form, please call the Customer Experience Centre on **0345 300 0430**.
Please complete all fields in this form (where applicable).

Section A For completion by the principal Account holder

Account Name(s)

Daytime Telephone Number

Account Number

Section B Third Party/Agent's Details

Name(s)

Telephone Number

Email Address

Address

Relationship to Account Holder

Section C Declaration

As the Account Holder, you hereby authorise the agent, whose details appear in Section B of this form to request and receive information relating to the above account number. You agree to any communications being sent to the address/email in Section B and are aware of the £25 + VAT fee applicable per request.

Confirm account to be debited communication fees:

Debit my Investment Account: Debit my Shares ISA:

When a request is made using this authority please include details of how you want to receive the response:

Paper Communications: Email:

The agent is not permitted to:

- change any account information
- carry out or instruct any transactions

Notwithstanding the above authorisation of the agent, you will continue to be able to manage your accounts in accordance with our Terms and Conditions. **This authority will remain in place until cancelled by you.**

Name of account holder

Account holder's signature Date

Name of Agent

Agent's Signature Date