

# UNDERSTANDING THE FEES FOR THE SMALL ESTATES SERVICE

Two types of fees apply when using the Small Estates Service. The fees are tiered according to the value of shares.

### (1) Administration Fee

This is a one-off fee, that is calculated based on the total value of the holding(s).

### (2) Countersignature Waived Fee

This fee covers the risk associated with accepting the small estate declaration. The fee is payable per holding and depends on the value\* of each holding.

**Please see below table to help you calculate the fees payable in Mainland UK:**

Value* of the holding(s)	Administration Fee	Countersignature Waived Fee	Total Fee Payable (Including VAT)
Under and including £100.00	£0.00	£0.00	<b>£0.00</b>
Over £100.00; up to and including £200.00	£0.00	£35.00	<b>£35.00</b>
Over £200.00; up to and including £1,000.00	£50.00	£35.00	<b>£85.00</b>
Over £1000.00; up to and including £5,000.00	£50.00	£50.00	<b>£100.00</b>
Over £5,000; up to and including £10,000	£50.00	£75.00	<b>£125.00</b>
Over £10,000; up to and including £20,000	£50.00	£100.00	<b>£150.00</b>
Over £20,000; up to and including £30,000	£50.00	£150.00	<b>£200.00</b>
Over £30,000; up to and including £40,000	£50.00	£200.00	<b>£250.00</b>
Over £40,000; up to and including £50,000	£50.00	£250.00	<b>£300.00</b>
<b>Max Charge</b>		<b>£500</b>	

*\*The 'value' of a holding is the market value of the shares plus any uncashed dividends.*

**Please see below table to help you calculate the fees payable in Jersey:**

Value* of the holding(s)	Administration Fee	Countersignature Waived Fee	Total Fee Payable (Exc. VAT)
Under and including £100.00	£0.00	£0.00	<b>£0.00</b>
Over £100.00; up to and including £200.00	£0.00	£29.17	<b>£29.17</b>
Over £200.00; up to and including £1,000.00	£41.67	£29.17	<b>£70.84</b>
Over £1000.00; up to and including £5,000.00	£41.67	£41.67	<b>£83.34</b>
Over £5,000; up to and including £10,000	£41.67	£62.50	<b>£104.17</b>
Over £10,000; up to and including £20,000	£41.67	£83.34	<b>£125.01</b>
Over £20,000; up to and including £30,000	£41.67	£125.01	<b>£166.68</b>
<b>Max Charge</b>		<b>£500</b>	

*\*The 'value' of a holding is the market value of the shares plus any uncashed dividends.*



If the deceased had shares in multiple companies and at least one is Jersey, the administration fee will be £50.00.