# Postal Share Dealing Form – Purchase shares

# THIS FORM IS FOR USE FOR HOLDER(S) WHO ARE SOLELY UK CITIZENS.

Any holder(s) who are non-UK citizens or hold dual nationalities will require a different form. This can be downloaded from **shareview.co.uk/dealing** 

Alternatively, you can call our Contact Centre on 0371 384 2030 to request a form.

Full names of ALL	
Holders:	
Registered Address of the first named holder:	Postcode:
Company Name to whose shares you want to buy:	
Holder Reference:	

This can be found on the share certificates, tax vouchers or Corporate Sponsored Nominee Statement.

To buy shares, please write the amount you wish to invest

£			

#### Please note:

- The minimum you can invest is £500 and the maximum is £12,000. If you are buying shares to be held in a Corporate Nominee Service, you must already have an existing holding and your purchase will be added to your existing holding.
- Please make all cheques payable to 'Equiniti Financial Services Limited'.

Under new banking guidelines, we are unable to accept any cheques that have been amended, including amendments that have been initialled. If any amended cheque is received, your purchase request will be rejected and you will be asked to provide a new cheque.

The fee is currently 1.9% with a minimum of £70 per purchase. Charges are deducted from the investment amount. In addition, Stamp Duty Reserve Tax (SDRT) is also payable currently at the rate of 0.5% (CDI purchases are exempt from SDRT).

Additional charges apply where a change is required to your details before the purchase takes place.

Full details are set out in the enclosed 'Essential Information'.

I/We appoint Equiniti Financial Services Limited as the agent to arrange to buy shares shown above. This dealing service is carried out in accordance with the Equiniti Financial Services Limited Dealing Service Terms and Conditions, including the 'Essential Information' enclosed. For your own benefit you should read both of these carefully before signing and returning this form. If you do not understand any point please contact the helpline on 0371 384 2030.

If I/we need to update my/our details before the purchase of my/our shares, I/we agree to the £50 administration fee.

# PLEASE READ CAREFULLY BEFORE YOU CONTINUE

Registered Shareholder(s)
Corporate bodies

Please complete **Section 1** below Please complete **Section 1** and **1a** below Please see **Section 2** overleaf

Power of Attorney or other legal representative

The following information is required for identification and anti-money laundering purposes. These checks may delay the sale, the issue of proceeds or share certificates.

If ALL holders do not complete this form fully and correctly the instruction will be returned without being actioned.

### Section 1

Holder 1	
Holder 2	
Holder 3	
Holder 4	

Section 1a Corporate bodies – If you are signing on behalf of a corporate body, please also complete the below

Company Number

Legal Identitiy Identifier

Holder 1

Holder 2

Holder 3

Holder 4

# Section 2

# **Legal Representatives**

If you are acting as Power of Attorney or other legal representative on behalf of the registered holder we need to record the details of both you and the registered holder. Please complete as follows:

Registered holder(s) details: Complete Section 1 overleaf with the holder(s) date of birth and National Insurance Number Your details: Complete all parts below

	Full Name	Signature	Date of Birth	National Insurance Number (put an X in the box if not held)
1				
2				
3				
4				

Corporate bodies – If you are signing on behalf of a corporate body, please also complete the below

	Company Number	Legal Identitiy Identifier
1		
2		
3		
4		