

# CSN – Dealing Account Transfer In



This form is for transferring shares held in your name from a Corporate Sponsored Nominee (CSN) administered by Equiniti into an EQi Dealing Account. Please contact the Customer Experience Centre on **0345 0700 720** if you have any questions about completing this form.

**Please complete all the fields in this form (where applicable).**

## Section A: Primary applicant personal details

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If you do not have an account, please contact our Customer Experience Centre to request an application form and return it with this form.

The name(s) registered on the CSN account must exactly match the name(s) registered on your Dealing Account.

Title                                      Mr                                      Mrs                                      Miss                                      Ms                                      Other

First name(s)

Last name(s)

**Joint holders details**  
(If applicable)

Title                                      Mr                                      Mrs                                      Miss                                      Ms                                      Other

First name(s)

Last name(s)

EQi Dealing Account number

CSN Shareholder reference  
(which can be found on your  
CSN statement)

Name of company you hold  
shares in

Description of security held  
(eg; Ord shares 10p)

## Section B: Transferring your shares

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Transfer the following  
number of shares

Or

Transfer all of my CSN shares



## Section C: Declaration

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I/We authorise you to request transfer of shares from my/our CSN account into my/our EQi Dealing Account.

I/We confirm that the personal details that I/we have completed in **Section A** will not change the beneficial ownership of the shares transferred into the Dealing Account.

### Sign the form

To sign this form you may provide an electronic signature. You can do this via your Adobe Acrobat Reader DC, or Docusign which is a free of charge service.

Instructions to create an electronic signature are as follows:

1. On Adobe open the file, or on Docusign upload the file
2. In the editor, select sign and draw your signature. Then place your signature in the signed box below
3. Save the document and follow the return instruction in the 'Next Steps' section.

Please note, we cannot accept a typed or written name in the box below. Alternatively, you may print and sign the document.

Signed

Date

Day Month Year

Joint holder Signatures(s) (if applicable)

Signed

Date

Day Month Year

## Next steps

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1. You will receive a notification when your transfer has been initiated.
2. Once the transfer has been completed, you will receive notification that the stock is available in your EQi Dealing account.

To return your form, please send to [forms@eqi.co.uk](mailto:forms@eqi.co.uk), this and all related documents must be received from the registered email on your EQi account (or match the email address submitted on your EQi Dealing account application form). Forms received from an unregistered email account will not be actioned, to assist with this please login to your account and ensure all contact details are correct.

Alternatively you can post the form to: **EQi, PO Box 4923, Worthing, BN99 6SF**